

Office of Student Financial Aid

Middle Tennessee State University
218 Cope Administration Building
1301 East Main Street
Murfreesboro, TN 37132
615-898-2830 (Office)



Petition for Direct Unsubsidized Loan (For students whose parents refuse to complete the FAFSA)

Student Name: _____	MTSU ID Number M _____
Student Address: _____	_____
Street	City State Zip
Email Address: _____@_____.	Student Phone: (_____) _____ - _____

The Higher Education Opportunity Act of 2008 (HEOA) extends the authority for a financial aid administrator to award an unsubsidized Stafford loan to a dependent student, without parental information provided on the Free Application for Federal Student Aid (FAFSA) application. This new HEOA provision requires financial aid administrators to document the following parental circumstances:

- 1. The parent(s) of the student refuse to provide their information for the FAFSA application.**
- 2. The parent(s) of the student are not providing monetary support for the student, and the parents will not provide any monetary support in the future.**

Instructions: The parent(s) must answer the following questions verifying the above circumstances. If your parent(s) refuse to complete this form, students must provide two (2) letters from professional references **e.g. doctor, lawyer, minister, teacher, etc.** to verify why the parent(s) refuse to provide their student with financial support and to complete the student's FAFSA.

Parental Questions Regarding Family Circumstances

Answer Yes or No to Questions 3 - 6

1. When did you stop providing financial support for your child? _____ / _____ / _____
mm dd yyyy
2. When was the last time your child lived under your household? _____ / _____ / _____
mm dd yyyy
3. Do you currently provide medical insurance or auto insurance for your child? _____
If you answered **NO**, when was the last time you provided insurance? _____ / _____ / _____
mm dd yyyy
4. Do you provide educational assistance for your child (e.g. tuition, fees, books, etc.)? _____
5. Does your child benefit from a tuition discount provided by your employer? _____
6. Do you plan to provide any forms of financial assistance to your child during this year? _____
If **YES**, please explain what support you plan to provide: _____

Student Expenses/Income for Calendar Year 2009: Please complete the charts below in full to verify your income and expenses for 2009. **In addition, please provide a copy of your 2008 U.S. Income Tax Return and W-2 Forms.**

Type of Expense	Cost per Month	Source of Payment
<u>Housing</u> Attach a copy of lease or housing agreement.		Do you pay for your housing? YES – NO If NO, who? _____
<u>Utilities</u>		Do you pay for your utilities? YES – NO If NO, who? _____
<u>Food</u>		Do you pay for your food/groceries? YES – NO If NO, who? _____
<u>Clothing</u>		Do you pay for your clothing? YES – NO If NO, who? _____
<u>Transportation</u> What type? (Car, Bus, Bike) _____	Car Payment \$_____ Car Insurance:\$_____	Do you pay for your transportation? YES – NO If NO, who? _____
<u>Medical</u> Name of insurance company _____	Medical Insurance: \$_____ (Attach proof of insurance)	Do you pay for your insurance? YES – NO If NO, who? _____

Type of Income	Amount per Month	Source of Income
Income from Work		
Untaxed Benefits: What type? (Workers' Compensation, Welfare, Food Stamps, Social Security (SSI), Child Support)		
Cash Received from Outside Resources (Parents, Friends, Family)		

By signing below, I _____/_____ am verifying that I am not providing financial assistance for my child, and I refuse to complete the FAFSA application. I understand that all of the information provided on this form is true and accurate.

Student Signature

Date

_____/_____
Parent(s) Signature

Date