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TN Dept. of Labor \& Workforce Development
Middle Tennessee Workforce Boards
Upper Cumberland Development District
Tennessee Central Economic Authority
The Highlands Economic Partnership
Tennessee Chamber of Commerce \& Industry

Survey conducted by:
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STATE UNIVERSITY


The Business and Economic Research Center (BERC) in the Jones College of Business at Middle Tennessee State University (MTSU) is conducting the 2023 Middle Tennessee Industrial Wage \& Benefit Survey for a 40-county Middle Tennessee and Upper Cumberland region, sponsored by the Middle Tennessee Industrial Development Association (MTIDA) and its partners. BERC will collect and analyze the data and submit resulting reports to MTIDA and to survey respondents.

MTIDA has requested that your company be invited to the study. Your participation will be critical to the success of the project. Your input will help us develop a detailed analysis of wages and benefits offered by companies within your county and region, particularly in the manufacturing sector, and also with attention to the efffects of COVID-19.

BERC assures you that:

- survey responses remain confidential and individual company responses will be released only to the company survey respondent.
- in our reporting, responses are combined such that no data is included that can be associated with an individual company.

Participating companies have been asked to identify a primary survey contact email address to MTIDA. In February, that contact will receive an email from Murat.Arik@mtsu.edu with a link to the survey and a SurveyID number.

## Important Dates:

- February 1, 2023: Survey link sent via email.
- March 15, 2023: The survey is scheduled to close.
- May-June 2023: BERC will send summary tables and detailed reports.

I hope this guide will be a helpful tool for you to gather the data to be entered in the survey. At any time before or during the survey process, if you have questions please contact
Murat.Arik@mtsu.edu or BERC@mtsu.edu or call 1-615-898-2610 for assistance.

Murat Arik, Ph.D., PDBP<br>Director, Business and Economic Research Center Jennings A. Jones College of Business<br>Middle Tennessee State University

The following is an overview of the information you will need to complete the survey. Please note: at the beginning of the survey you'll be asked to identify the Tennessee county in which your company is located. Respond to all questions about company operations at that specific location only.

## SURVEY USER INFORMATION

- Company's five-digit Survey ID. You will receive this SurveyID in an email from BERC along with the survey link. Contact BERC@ mtsu.edu or Murat.Arik@mtsu.edu if you do not receive the link by February 1, 2023.

COMPANY PROFILE \& PAY PRACTICES

- Annual revenue
- Annual cost of benefits (expressed as \% of wages)
- Employee demographics (including total number of employees, \% of employees working in same county as company operation, part-time \%, unionized \%, and \% remote/hybrid workers)
- Company pay practices including shift premiums, general increases, overtime, and others
$\square$
- Absenteeism and turnover data and practices


## HOLIDAYS \& LEAVE TIME

- PTO, Annual Leave, Sick Leave
- Paid holidays
- COVID-related leave adjustments


## INSURANCE BENEFITS

- Medical, Dental, and Vision insurance benefits: monthly costs to employee and employer for individual and family plans chosen by greatest number of employees
- Group life insurance costs (monthly) to employee and employer
- Disability insurance costs (monthly) to employer and employee for long- and shortterm plans
- List of additional benefits offered to employees
- COVID-related benefits adjustments


## RETIREMENT \& PROFIT SHARING

- List of retirement and profit-sharing plans, employer match \%, vest-in requirements


## TRAINING \& PROFESSIONAL DEVELOPMENT

- Top 4 training needs; onsite and offsite training programs; participation rates
- Tuition reimbursement policies


## CHILDCARE ASSISTANCE

- List of childcare assistance programs or benefits including changes in childcare assistance due to COVID-19 adjustments


## COVID-19

- The survey provides space for you to describe additional impacts on HR or company practices.


## OCCUPATION SPECIFIC

- Occupations are identified by Standard Occupational Classification (SOC) code with descriptions included (see Appendix at end of this Survey Guide or visit www.bls.gov/soc).
- Survey users will select applicable occupations from the following groups:
11-0000 Management; 13-0000 Business and Financial
15-0000 Computer; 17-0000 Engineering 19-0000 Life, Physical, and Social Science 27-0000 Arts, Design, and Media 37-0000 Building, Grounds, Maintenance 41-0000 Sales; 43-0000 Office and Administrative Support
47-0000 Construction; 49-0000 Installation 57-0000 Production; 53-0000 Transportation
- For each selected occupation, user will provide: Current average hourly wage or annual salary Minimum of salary range
Maximum of salary range
Number of employees in this occupation Number of openings
Minimum education requirement
License requirement (Yes/No)

At the beginning of the survey

- FIRST, read the terms of participation, approved by the MTSU Institutional Review Board.
- THEN, you will be asked to indicate your understanding and consent to participate.
- NEXT, you will enter your SurveyID and indicate the Tennessee county in which your company operation is located.
To participate in the survey, you MUST answer these intitial questions (Consent, SurveyID, County). After this initial section, the survey DOES NOT REQUIRE you to answer every question.

To navigate screen by screen, use the forward and back arrows at the bottom right and left of each screen.


To navigate between sections or blocks, use the Table of Contents. When the Table of Contents is hidden, click the three stacked horizontal lines at the top left of the screen. There is also a Return to Table of Contents button at the bottom of each screen.

The survey will allow you to skip responses. Remember, however, the more complete your survey responses the greater will be the value of the final survey analysis and reports.

To leave the survey without submitting your final responses, close your browser window. You can return to the survey using your link and SurveyID.

NEXT: If you have completed the survey and want to submit your responses now.

- Indicate below whether you would like to receive a summary of your responses via email. If yes, you'll be taken to an email screen. Enter your email, then click on the submit button at the bottom of the page. You'll be then asked once more to confirm your submission. Click the forward button at the bottom right of the page. If no, click on the submit button at the bottom right of this page. You'll be then asked once more to confirm your submission. Click the forward button at the bottom right of the page.

If you have any questions about the survey process, contact MTSU's BERC Director Murat Arik at Murat.Arik@mtsu.edu or call 1-615-898-5424.

Thank you!

Yes, I would like to receive a summary of my responses via email.

No, I do not want to receive an email summary of my responses.

## 2021 Wage and Benefit Survey

Survey Navigation Instructions
Company Profile and Pay Practices

## Holidays and Leave Time

Insurance Benefits
Retirement and Profit Sharing
Iraining and Professional Development
Childcare Assistance
COVID-19 Impact
II-0000 Management Occupations
$13-0000$ Business and Financial Operations Occupations
15-0000 Computer Occupations
17-0000 Engineering Occupations
19-0000 Life. Physical. and Social Science Occupations
27-0000 Arts. Design, and Media Occupations
29-0000 Healthcare Practitioners and Technical Occupations.
31-0000 Healthcare Support Occupations
33-0000 Protective Service Occupations
35-0000 Food Preparation and Serving Related Occupations
37-0000 Building and Grounds and Cleaning and Maintenance Occupations
41-0000 Sales and Related Occupations
43-0000 Office and Administrative Support Occupations
45-0000 Farming. Fishing, and Forestry Occupations
47-0000 Construction and Extraction Occupations
49-0000 Installation, Maintenance, and Repair Occupations
51-0000 Production Occupations
53-0000 Transportation and Material Moving Occupations
Additional Occupations
Survey Completion and Submission

To Submit At the end of the survey you will be given instructions for how to submit your reponses. If you would like to receive a PDF with your survey responses, you can enter your email address. You are not required to do this.

MIDDLE TENNESSEE

The survey includes three data collection sections and a final prompt to submit.

## Secton I. Required Responses

In the first part of the survey you will be asked to

- Give your informed consent to participate. The first page of the survey contains legal text and an explanation of informed consent for the MTSU Institutional Review Board (IRB).
- Provide your SurveyID. You'll receive this SurveyID number in the email invitation on February 1 (or contact BERC@mtsu.edu).
- Select the County in which your company is located.

```
Company Employees at this County Location
The following questions and the questions throughout the survey apply to the company operations
In the COUNTY you identified ot the beginning of the survey.
What is the total number
of employees?
75
What percentoge of
your employee are part-
time?
What percentoge of
your employees are
unionized?
Approximately what
percentage of your
employees live in the
county where the
```



```
company is located?
How many hours are in
the regular workweek for
a full-time employee?
```


## Section II. Company Profile, Workforce Profile, Benefits.

This section of the survey includes several blocks of questions about your company, your employees, and your benefit packages. All questions relate only to company operations in the Tennessee county location you indicated at the beginning of the survey.
(Use the Checklist page in this Survey Guide for an overview of the detailed data you will need to complete this section OR contact BERC@mtsu.edu.)

What adjustments to leave or paid time off did your company make from January 2020 to present due to COVID-19? Check all that apply.

Temporary Adjustment $\quad$| Permanent Adjustment |
| :---: |
| (still in effect) |$\quad$ N/A

| Supplemental or additional Sick Leave offered | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| :---: | :---: | :---: | :---: |
| More flexible PTO or Family Leave | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Eligibility for Sick Leave, Family Leave or PTO adjusted | $\bigcirc$ | - | $\bigcirc$ |
| Mental Health days | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Other | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |

## Section III. Occupation-Specific Data.

- Each question block corresponds to a group by SOC code.
- Within each group, select the occupations of employees in your company.
- If you hover over the occupation title within the survey, you will see a description of the occupation. You can also check the list of occupations and their descriptions in the Appendix of this Survey Guide.
- If there is an occupation title at your company for which you cannot find an exact match in the survey list you may either 1) choose the title that most closely matches your company's job or 2) add that occupation and corresponding data in space provided at the end of the survey or 3) contact BERC@mtsu.edu to have that information added after you have submitted your survey.
- Enter either hourly rate or annual salary, as it applies to the occupation.

Group 51-0000 Production Occupations (Set 1 of 3)
Hover over occupation title for a short description
51-1011 Fisst Line Supemisors of Procuction and Operatina Worters
51-2028 Electrical, Electronic, and Electromechanical Assemblers
51-2031 Engine and Other Machine Assemblers
S1.204 structural Mesal Fabicicators and fiters
S1-2000 M Mscellaneous Assemblers and fabicicators
51-3099 Food Processing Workers
51-4021 Extruding and Drawing Machine Setters, Operators, and Tenders, Metal and Plastic
51-4022 Forging Machine Setters, Operators, and Tenders, Metal and Plastic
51-4023 Rolling Machine Setters, Operators, and Tenders, Metal and Plastic


## 51-0000 Production Occupations (Set 1 of 3) <br> Hover over occupation fitle for a short description

Enter all data in numerical form WITHOUT \$ or \% symbols
Minimum Educational Requirement:
$0=$ None; 1=High School; 2=Vocational School or Trade School; 3=Associate's Degree; 4=Bachelor's Degree; 5=Master's Degree; 6=Doctorate or professional degree

|  | Annual Salary or Hourly Wage |  |  | Employment |  | Requirements |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Current <br> Average | Minimum of Range | Maximum of Range | Number of Current Employees | Number of Openings | Minimum Education: 0-6 | Certification: $0=n o ; 1=y$ es |
| 51-1011 FirstLine |  |  |  |  |  |  |  |
| Supervisors of Production and Operating Workers | 58,240 | 49,088 | 67,204 | 2 | 0 | 3 | 0 |
| 51-2041 <br> Structural <br> Metal <br> Fabricators <br> and Fitters | 21.14 | 16.27 | 25.10 | 20 | 6 | 1 | $0$ |
| 51-2090 <br> Miscellaneous <br> Assemblers <br> and <br> Fabricators | 16.50 | 13.96 | 19.67 | 23 | $10$ | $1$ | $0$ |


| SOC Code | Occupation |
| :---: | :---: |
| 11-0000 | Management Occupations |
| 11-1017 | Chief Executive |
|  | Determine and formulate policies and provide overall direction of companies. Plan, direct, or coordinate operational activities at the highest level of management with the help of subordinate executives and staff managers. |
| 11-1021 | General and Operations Managers |
|  | Plan, direct, or coordinate operations, overseeing multiple departments or locations. Duties and responsibilities include formulating policies, managing daily operations, and planning the use of materials and human resources. Usually manage through subordinate supervisors. |
| 11-2021 | Marketing Managers |
|  | Plan, direct, or coordinate marketing policies and programs and identify potential customers. Develop pricing strategies with the goal of maximizing profits or share of the market while ensuring customers are satisfied. Oversee product development or monitor trends that indicate the need for new products and services. |
| 11-2022 | Sales Managers |
|  | Plan, direct, or coordinate the actual distribution or movement of a product or service to the customer. Coordinate sales distribution by establishing sales territories, quotas, and goals and establish training programs for sales representatives. Analyze sales statistics. |
| 11-3010 | Administrative Services and Facilities Managers |
|  | Plan, direct, or coordinate one or more administrative services of an organization, such as records and information management, mail distribution, facilities planning and maintenance, custodial operations, and other office support services. |
| 11-3021 | Computer and Information Systems Managers |
|  | Plan, direct, or coordinate activities in such fields as electronic data processing, information systems, systems analysis, and computer programming. Excludes "Computer Occupations" (15-1211 to 15-1299). |
| 11-3031 | Financial Managers |
|  | Plan, direct, or coordinate accounting, investing, banking, insurance, securities, and other financial activities of a branch, office, or department of an establishment. |
| 11-1051 | Industrial Production Managers |
|  | Plan, direct, or coordinate the work activities and resources necessary for manufacturing products in accordance with cost, quality, and quantity specifications. |
| 11-3061 | Purchasing Managers |
|  | Plan, direct, or coordinate the activities of buyers, purchasing officers, and related workers involved in purchasing materials, products, and services. Includes wholesale or retail trade merchandising managers and procurement managers. |
| 11-3071 | Transportation, Storage, and Distribution Managers |
|  | Plan, direct, or coordinate transportation, storage, or distribution activities in accordance with organizational policies and applicable government laws or regulations. Includes logistics managers. |
| 11-3127 | Human Resoource Managers |
|  | Plan, direct, or coordinate human resources activities and staff of an organization. |


| SOC |
| :---: | :--- |
| Code | Group 13-0000 | Business and Financial Occupations |
| :---: |
| $13-1020$ | | Buyers and Purchasing Agents |
| :--- | :--- |



| SOC Code | Occupation |
| :---: | :---: |
| Group 17-0000 | Engineering Occupations |
| 17-2011 | Aerospace Engineers |
|  | Perform engineering duties in designing, constructing, and testing aircraft, missiles, and spacecraft. May conduct basic and applied research to evaluate adaptability of materials and equipment to aircraft design and manufacture. May recommend improvements in testing equipment and techniques. |
| 17-2041 | Chemical Engineers |
|  | Design chemical plant equipment and devise processes for manufacturing chemicals and products, such as gasoline, synthetic rubber, plastics, detergents, cement, paper, and pulp, by applying principles and technology of chemistry, physics, and engineering. |
| 17-2051 | Civil Engineers |
|  | Perform engineering duties in planning, designing, and overseeing construction and maintenance of building structures and facilities, such as roads, railroads, airports, bridges, harbors, channels, dams, irrigation projects, pipelines, power plants, and water and sewage systems. Includes architectural, structural, traffic, and geotechnical engineers. |
| 17-2061 | Computer Hardware Engineers |
|  | Research, design, develop, or test computer or computer-related equipment for commercial, industrial, military, or scientific use. May supervise the manufacturing and installation of computer or computer-related equipment and components. |
| 17-2071 | Electrical Engineers |
|  | Research, design, develop, test, or supervise the manufacturing and installation of electrical equipment, components, or systems for commercial, industrial, military, or scientific use. |
| 17-2171 | Health and Safety Engineers, Except Mining Safety |
|  | Promote worksite or product safety by applying knowledge of industrial processes, mechanics, chemistry, psychology, and industrial health and safety laws. Includes industrial product safety engineers. |
| 17-2112 | Industrial Engineers |
|  | Design, develop, test, and evaluate integrated systems for managing industrial production processes, including human work factors, quality control, inventory control, logistics and material flow, cost analysis, and production coordination. |
| 17-2131 | Materials Engineers |
|  | Evaluate materials and develop machinery and processes to manufacture materials for use in products that must meet specialized design and performance specifications. Develop new uses for known materials. Includes those engineers working with composite materials or specializing in one type of material, such as graphite, metal and metal alloys, ceramics and glass, plastics and polymers, and naturally occurring materials. Includes metallurgists and metallurgical engineers, ceramic engineers, and welding engineers. |
| 17-2141 | Mechanical Engineers |
|  | Perform engineering duties in planning and designing tools, engines, machines, and other mechanically functioning equipment. Oversee installation, operation, maintenance, and repair of equipment such as centralized heat, gas, water, and steam systems. |
| 17-2199 | Engineers, All Other |
|  | All Engineers not listed separately. |
| 17-3013 | Mechanical Drafters |
|  | Prepare detailed working diagrams of machinery and mechanical devices, including dimensions, fastening methods, and other engineering information. |


| SOC Code | Occupation |
| :---: | :---: |
| 17-3023 | Electrical and Electronic Engineering Technologists and Technicians |
|  | Apply electrical and electronic theory and related knowledge, usually under the direction of engineering staff, to design, build, repair, adjust, and modify electrical components, circuitry, controls, and machinery for subsequent evaluation and use by engineering staff in making engineering design decisions. |
| 17-3024 | Electro-Mechanical and Mechatronics Technologists and Technicians |
|  | Operate, test, maintain, or adjust unmanned, automated, servomechanical, or electromechanical equipment. May operate unmanned submarines, aircraft, or other equipment to observe or record visual information at sites such as oil rigs, crop fields, buildings, or for similar infrastructure, deep ocean exploration, or hazardous waste removal. May assist engineers in testing and designing robotics equipment. |
| 17-3026 | Industrial Engineering Technologists and Technicians |
|  | Apply engineering theory and principles to problems of industrial layout or manufacturing production, usually under the direction of engineering staff. May perform time and motion studies on worker operations in a variety of industries for purposes such as establishing standard production rates or improving efficiency. |
| 17-3027 | Mechanical Engineering Technologists and Technicians |
|  | Apply theory and principles of mechanical engineering to modify, develop, test, or adjust machinery and equipment under direction of engineering staff or physical scientists. |
| 17-3098 | Calibration Technologists and Technicians and Engineering Technologists and Technicians Except Drafters, All Other |
|  | Execute or adapt procedures and techniques for calibrating measurement devices, by applying knowledge of measurement science, mathematics, physics, chemistry, and electronics, sometimes under the direction of engineering staff. Determine measurement standard suitability for calibrating measurement devices. May perform preventive maintenance on equipment. All engineering technologists and technicians, except drafters, not listed separately. |
| Group 19-0000 | Life, Physical, and Social Science Occupations |
| 19-2030 | Chemists and Materials Scientists |
|  | Conduct qualitative and quantitative chemical analyses or experiments in laboratories for quality or process control or to develop new products or knowledge. OR Research and study the structures and chemical properties of various natural and synthetic or composite materials, including metals, alloys, rubber, ceramics, semiconductors, polymers, and glass. Determine ways to strengthen or combine materials or develop new materials with new or specific properties for use in a variety of products and applications. Includes glass scientists, ceramic scientists, metallurgical scientists, and polymer scientists. |
| 19-4010 | Agricultural and Food Science Technicians |
|  | Work with agricultural scientists in plant, fiber, and animal research, or assist with animal breeding and nutrition. Set up or maintain laboratory equipment and collect samples from crops or animals. Prepare specimens or record data to assist scientists in biology or related life science experiments. OR Work with food scientists or technologists to perform standardized qualitative and quantitative tests to determine physical or chemical properties of food or beverage products. Includes technicians who assist in research and development of production technology, quality control, packaging, processing, and use of foods. |
| 19-5011 | Occupational Health and Safety Specialists |
|  | Review, evaluate, and analyze work environments and design programs and procedures to control, eliminate, and prevent disease or injury caused by chemical, physical, and biological agents or ergonomic factors. May conduct inspections and enforce adherence to laws and regulations governing the health and safety of individuals. May be employed in the public or private sector. |
| Group 27-0000 | Arts, Design, and Media Occupations |
| 27-1024 | Graphic Designers |
|  | Design or create graphics to meet specific commercial or promotional needs, such as packaging, displays, or logos. May use a variety of mediums to achieve artistic or decorative effects. |


| SOC Code | Occupation |
| :---: | :---: |
| Group 37-0000 | Building, Grounds, Cleaning, and Maintenance Occupations |
| 37-1010 | First-Line Supervisors of Building and Groundskeeping and Maintenance Workers |
|  | Directly supervise and coordinate work activities of cleaning personnel in hotels, hospitals, offices, and other establishments. OR Directly supervise and coordinate activities of workers engaged in landscaping or groundskeeping activities. Work may involve reviewing contracts to ascertain service, machine, and workforce requirements; answering inquiries from potential customers regarding methods, material, and price ranges; and preparing estimates according to labor, material, and machine costs. |
| 37-2010 | Janitors and Cleaners, Maids and Housekeeping, Building Cleaning Workers |
|  | Keep buildings in clean and orderly condition. Perform heavy cleaning duties, such as cleaning floors, shampooing rugs, washing walls and glass, and removing rubbish. OR Perform any combination of light cleaning duties to maintain private households or commercial establishments, such as hotels and hospitals, in a clean and orderly manner. Duties may include making beds, replenishing linens, cleaning rooms and halls, and vacuuming. OR All building cleaning workers. |
| 37-3010 | Grounds Maintenance Workers |
|  | All grounds maintenance workers. |
| Group 41-0000 | Sales and Related Occupations |
| 41-4017 | Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products |
|  | Sell goods for wholesalers or manufacturers where technical or scientific knowledge is required in such areas as biology, engineering, chemistry, and electronics, normally obtained from at least 2 years of postsecondary education. Excludes "Sales Engineers." |
| 41-4012 | Sales Representatives, Wholesale and Manufacturing, EXCEPT Technical and Scientific Products |
|  | Sell goods for wholesalers or manufacturers to businesses or groups of individuals. Work requires substantial knowledge of items sold. |
| 41-9031 | Sales Engineers |
|  | Sell business goods or services, the selling of which requires a technical background equivalent to a baccalaureate degree in engineering. |
| Group 43-0000 | Office and Administrative Support Occupations |
| 43-1011 | First-Line Supervisors of Office and Administrative Support Workers |
|  | Directly supervise and coordinate the activities of clerical and administrative support workers. |
| 43-3011 | Bill and Account Collectors |
|  | Locate and notify customers of delinquent accounts by mail, telephone, or personal visit to solicit payment. Duties include receiving payment and posting amount to customer's account, preparing statements to credit department if customer fails to respond, initiating repossession proceedings or service disconnection, and keeping records of collection and status of accounts. |
| 43-3021 | Billing and Posting Clerks |
|  | Compile, compute, and record billing, accounting, statistical, and other numerical data for billing purposes. Prepare billing invoices for services rendered or for delivery or shipment of goods. |
| 43-3031 | Bookkeeping, Accounting, and Auditing Clerks |
|  | Compute, classify, and record numerical data to keep financial records complete. Perform any combination of routine calculating, posting, and verifying duties to obtain primary financial data for use in maintaining accounting records. May also check the accuracy of figures, calculations, and postings pertaining to business transactions recorded by other workers. |
| 43-3051 | Payroll and Timekeeping Clerks |
|  | Compile and record employee time and payroll data. May compute employees' time worked, production and commission. May compute and post wages and deductions, or prepare paychecks. Excludes Bookkeeping, Accounting, and Auditing Clerks (43-3031). |


| SOC Code | Occupation |
| :---: | :---: |
| 43-3061 | Procurement Clerks |
|  | Compile information and records to draw up purchase orders for procurement of materials and services. |
| 43-4051 | Customer Service Representatives |
|  | Interact with customers to provide basic or scripted information in response to routine inquiries about products and services. May handle and resolve general complaints. Excludes individuals whose duties are primarily installation, sales, repair, and technical support. |
| 43-4157 | Order Clerks |
|  | Receive and process incoming orders for materials, merchandise, classified ads, or services such as repairs, installations, or rental of facilities. Generally receives orders via mail, phone, fax, or other electronic means. Duties include informing customers of receipt, prices, shipping dates, and delays; preparing contracts; and handling complaints. |
| 43-4161 | Human Resources Assistants, Except Payroll and Timekeeping |
|  | Compile and keep personnel records. Record data for each employee, such as address, weekly earnings, absences, amount of sales or production, supervisory reports, and date of and reason for termination. May prepare reports for employment records, file employment records, or search employee files and furnish information to authorized persons. |
| 43-4171 | Receptionists and Information Clerks |
|  | Answer inquiries and provide information to the general public, customers, visitors, and other interested parties regarding activities conducted at establishment and location of departments, offices, and employees within the organization. |
| 43-4199 | Information and Records Clerks, All Other |
|  | All information and record clerks not listed separately. |
| 43-5061 | Production, Planning and Expediting Clerks |
|  | Coordinate and expedite the flow of work and materials within or between departments of an establishment according to production schedule. Duties include reviewing and distributing production, work, and shipment schedules; conferring with department supervisors to determine progress of work and completion dates; and compiling reports on progress of work, inventory levels, costs, and production problems. |
| 43-5071 | Shipping, Receiving, and Inventory Clerks |
|  | Verify and maintain records on incoming and outgoing shipments involving inventory. Duties include verifying and recording incoming merchandise or material and arranging for the transportation of products. May prepare items for shipment. |
| 43-6011 | Executive Secretaries and Executive Administrative Assistants |
|  | Provide high-level administrative support by conducting research, preparing statistical reports, and handling information requests, as well as performing routine administrative functions such as preparing correspondence, receiving visitors, arranging conference calls, and scheduling meetings. May also train and supervise lower-level clerical staff. |
| 43-6014 | Secretaries and Administrative Assistants Except Executive |
|  | Perform routine administrative functions such as drafting correspondence, scheduling appointments, organizing and maintaining paper and electronic files, or providing information to callers. Excludes legal, medical, and executive secretaries. |
| 43-9061 | Office Clerks, General |
|  | Perform duties too varied and diverse to be classified in any specific office clerical occupation, requiring knowledge of office systems and procedures. Clerical duties may be assigned in accordance with the office procedures of individual establishments and may include a combination of answering telephones, bookkeeping, typing or word processing, office machine operation, and filing. |
| 43-9199 | Office and Administrative Support Workers, All Other |
|  | All office and administrative support workers not listed separately. |


| SOC Code | Occupation |
| :---: | :---: |
| Group 47-0000 | Construction and Extraction Occupations |
| 47-2117 | Electricians |
|  | Install, maintain, and repair electrical wiring, equipment, and fixtures. Ensure that work is in accordance with relevant codes. May install or service street lights, intercom systems, or electrical control systems. |
| Group 49-0000 | Installation, Maintenance, and Repair Occupations |
| 49-1011 | First-Line Supervisors of Mechanics, Installers, and Repairers |
|  | Directly supervise and coordinate the activities of mechanics, installers, and repairers. May also advise customers on recommended services. Excludes team or work leaders. |
| 49-2094 | Electrical and Electronics Repairers, Commercial and Industrial Equipment |
|  | Repair, test, adjust, or install electronic equipment, such as industrial controls, transmitters, and antennas. |
| 49-9041 | Industrial Machinery Mechanics |
|  | Repair, install, adjust, or maintain industrial production and processing machinery or refinery and pipeline distribution systems. May also install, dismantle, or move machinery and heavy equipment according to plans. |
| 49-9043 | Maintenance Workers, Machinery |
|  | Lubricate machinery, change parts, or perform other routine machinery maintenance. |
| 49-9044 | Millwrights |
|  | Install, dismantle, or move machinery and heavy equipment according to layout plans, blueprints, or other drawings. |
| 49-9071 | Maintenance and Repair Workers, General |
|  | Perform work involving the skills of two or more maintenance or craft occupations to keep machines, mechanical equipment, or the structure of a building in repair. Duties may involve pipe fitting; HVAC maintenance; insulating; welding; machining; carpentry; repairing electrical or mechanical equipment; installing, aligning, and balancing new equipment; and repairing buildings, floors, or stairs. |
| 49-9099 | Installation, Maintenance, and Repair Workers, All Other |
|  | All installation, maintenance, and repair workers not listed separately. |
| Group 51-0000 | Production Occupations (Set 1 of 3) |
| 51-1011 | First-Line Supervisors of Production and Operating Workers |
|  | Directly supervise and coordinate the activities of production and operating workers, such as inspectors, precision workers, machine setters and operators, assemblers, fabricators, and plant and system operators. Excludes team or work leaders. Illustrative examples: Assembly Line Supervisor, Machinist Supervisor, Printing Worker Supervisor. |
| 51-2028 | Electrical, Electronic, and Electromechanical Assemblers |
|  | Assemble or modify electrical or electronic equipment, such as computers, test equipment telemetering systems, electric motors, and batteries. Illustrative examples: Anode Builder, Battery Builder, Circuit Board Assembler, Electric Motor Controls Assembler. |
| 51-2031 | Engine and Other Machine Assemblers |
|  | Construct, assemble, or rebuild machines, such as engines, turbines, and similar equipment used in such industries as construction, extraction, textiles, and paper manufacturing. Illustrative examples: Gas Turbine Assembler, Machine Builder, Steam Turbine Assembler. |
| 51-2041 | Structural Metal Fabricators and Fitters |
|  | Fabricate, position, align, and fit parts of structural metal products. Illustrative examples: Mill Beam Fitter, Protector Plate Attacher. |


| SOC Code | Occupation |
| :---: | :---: |
| 57-2090 | Miscellaneous Assemblers and Fabricators |
|  | Work as part of a team having responsibility for assembling an entire product or component of a product. Team assemblers can perform all tasks conducted by the team in the assembly process and rotate through all or most of them, rather than being assigned to a specific task on a permanent basis. May participate in making management decisions affecting the work. Includes team leaders who work as part of the team. OR All assemblers and fabricators not listed separately. |
| 51-3099 | Food Processing Workers |
|  | All food processing workers not listed separately. |
| 51-4021 | Extruding and Drawing Machine Setters, Operators, and Tenders, Metal and Plastic |
|  | Set up, operate, or tend machines to extrude or draw thermoplastic or metal materials into tubes, rods, hoses, wire, bars, or structural shapes. |
| 51-4022 | Forging Machine Setters, Operators, and Tenders, Metal and Plastic |
|  | Set up, operate, or tend forging machines to taper, shape, or form metal or plastic parts. Illustrative examples: Cold Header Operator, Forging Roll Operator, Spike Machine Operator, Swager Operator. |
| 57-4023 | Rolling Machine Setters, Operators, and Tenders, Metal and Plastic |
|  | Set up, operate, or tend machines to roll steel or plastic forming bends, beads, knurls, rolls, or plate, or to flatten, temper, or reduce gauge of material. Illustrative examples: Brass Roller, Forming Roll Operator, Plastic Straightening Roll Operator, Steel Roller. |
| 51-4031 | Cutting, Punching, and Press Machine Setters, Operators, and Tenders, Metal and Plastic |
|  | Set up, operate, or tend machines to saw, cut, shear, slit, punch, crimp, notch, bend, or straighten metal or plastic material. Illustrative examples: Crimping Machine Operator for Metal, Metal Punch Press Operator, Metal Slitter. |
| 57-4032 | Drilling and Boring Machine Tool Setters, Operators, and Tenders, Metal and Plastic |
|  | Set up, operate, or tend drilling machines to drill, bore, ream, mill, or countersink metal or plastic work pieces. Illustrative examples: Boring Mill Operator for Metal, Drill Press Operator for Metal, Radial Drill Press Operator for Plastic. |
| 51-4033 | Grinding, Lapping, Polishing, and Buffing Machine Tool Setters, Operators, and Tenders, Metal and Plastic |
|  | Set up, operate, or tend grinding and related tools that remove excess material or burrs from surfaces, sharpen edges or corners, or buff, hone, or polish metal or plastic work pieces. |
| 51-4034 | Lathe and Turning Machine Tool Setters, Operators, and Tenders, Metal and Plastic |
|  | Set up, operate, or tend lathe and turning machines to turn, bore, thread, form, or face metal or plastic materials, such as wire, rod, or bar stock. |
| 57-4035 | Milling and Planing Machine Setters, Operators, and Tenders, Metal and Plastic |
|  | Set up, operate, or tend milling or planing machines to mill, plane, shape, groove, or profile metal or plastic work pieces. Illustrative examples: Metal Milling Machine Operator, Plastic Thread Milling Machine Setup Operator. |
| 51-4041 | Machinists |
|  | Set up and operate a variety of machine tools to produce precision parts and instruments out of metal. Includes precision instrument makers who fabricate, modify, or repair mechanical instruments. May also fabricate and modify parts to make or repair machine tools or maintain industrial machines, applying knowledge of mechanics, mathematics, metal properties, layout, and machining procedures. Illustrative examples: Automotive Machinist, Gear Machinist, Production Machinist. |
| 51-4051 | Metal-Refining Furnace Operators and Tenders |
|  | Operate or tend furnaces, such as gas, oil, coal, electric-arc or electric induction, open-hearth, or oxygen furnaces, to melt and refine metal before casting or to produce specified types of steel. Illustrative examples: Electric Arc Furnace Operator, Smelter Operator. |


| SOC Code | Occupation |
| :---: | :---: |
| 51-4052 | Pourers and Casters, Metal |
|  | Operate hand-controlled mechanisms to pour and regulate the flow of molten metal into molds to produce castings or ingots. Illustrative examples: Ingot Caster, MoIten Iron Pourer, Steel Pourer. |
| Group 51-0000 | Production Occupations (Set 2 of 3) |
| 51-4071 | Foundry Mold and Coremakers |
|  | Make or form wax or sand cores or molds used in the production of metal castings in foundries. |
| 51-4072 | Molding, Coremaking, and Casting Machine Setters, Operators, and Tenders, Metal and Plastic |
|  | Set up, operate, or tend metal or plastic molding, casting, or coremaking machines to mold or cast metal or thermoplastic parts or products. |
| 51-4081 | Multiple Machine Tool Setters, Operators, and Tenders, Metal and Plastic |
|  | Set up, operate, or tend more than one type of cutting or forming machine tool or robot. |
| 51-4171 | Tool and Die Makers |
|  | Analyze specifications, lay out metal stock, set up and operate machine tools, and fit and assemble parts to make and repair dies, cutting tools, jigs, fixtures, gauges, and machinists' hand tools. Illustrative examples: Jig Bore Tool Maker, Metal Die Finisher, Metal Gauge Maker. |
| 51-4121 | Welders, Cutters, Solderers, and Brazers |
|  | Use hand-welding, flame-cutting, hand-soldering, or brazing equipment to weld or join metal components or to fill holes, indentations, or seams of fabricated metal products. Illustrative examples: Arc Welder, Cutting Torch Operator, Pipe Welder, Silver Solderer. |
| 51-4122 | Welding, Soldering, and Brazing Machine Setters, Operators, and Tenders |
|  | Set up, operate, or tend welding, soldering, or brazing machines or robots that weld, braze, solder, or heat treat metal products, components, or assemblies. Includes workers who operate laser cutters or laser-beam machines. |
| 51-4191 | Heat Treating Equipment Setters, Operators, and Tenders, Metal and Plastic |
|  | Set up, operate, or tend heating equipment, such as heat-treating furnaces, flame-hardening machines, induction machines, soaking pits, or vacuum equipment to temper, harden, anneal, or heat treat metal or plastic objects. Illustrative examples: Annealing Furnace Operator, Induction Machine Setter, Wire Temperer. |
| 51-4199 | Metal Workers and Plastic Workers, All Other |
|  | All metal workers and plastic workers not listed separately. |
| 51-6031 | Sewing Machine Operators |
|  | Operate or tend sewing machines to join, reinforce, decorate, or perform related sewing operations in the manufacture of garment or nongarment products. |
| 51-6099 | Textile, Apparel, and Furnishing Workers, All Other |
|  | All textile, apparel, and furnishings workers not listed separately. |
| 51-7041 | Sawing Machine Setters, Operators, and Tenders, Wood |
|  | Set up, operate, or tend wood sawing machines. May operate computer numerically controlled (CNC) equipment. Includes lead sawyers. |
| 51-7042 | Woodworking Machine Setters, Operators, and Tenders, Wood |
|  | Set up, operate, or tend woodworking machines, such as drill presses, lathes, shapers, routers, sanders, planers, and wood nailing machines. May operate computer numerically controlled (CNC) equipment. |
| 51-8031 | Water and Wastewater Treatment Plant and System Operators |
|  | Operate or control an entire process or system of machines, often through the use of control boards, to transfer or treat water or wastewater. |


| SOC Code | Occupation |
| :---: | :---: |
| 51-8091 | Chemical Plant and System Operators |
|  | Control or operate entire chemical processes or system of machines. |
| 51-9017 | Chemical Equipment Operators and Tenders |
|  | Operate or tend equipment to control chemical changes or reactions in the processing of industrial or consumer products. Equipment used includes devulcanizers, steam-jacketed kettles, and reactor vessels. |
| Group 51-0000 | Production Occupations (Set 3 of 3) |
| 51-9021 | Crushing, Grinding, and Polishing Machine Setters, Operators, and Tenders |
|  | Set up, operate, or tend machines to crush, grind, or polish materials, such as coal, glass, grain, stone, food, or rubber. |
| 51-9022 | Grinding and Polishing Workers, Hand |
|  | Grind, sand, or polish, using hand tools or hand-held power tools, a variety of metal, wood, stone, clay, plastic, or glass objects. Includes chippers, buffers, and finishers. |
| 51-9023 | Mixing and Blending Machine Setters, Operators, and Tenders |
|  | Set up, operate, or tend machines to mix or blend materials, such as chemicals, tobacco, liquids, color pigments, or explosive ingredients. |
| 51-9031 | Cutters and Trimmers, Hand |
|  | Use hand tools or hand-held power tools to cut and trim a variety of manufactured items, such as carpet, fabric, stone, glass, or rubber. |
| 51-9032 | Cutting and Slicing Machine Setters, Operators, and Tenders |
|  | Set up, operate, or tend machines that cut or slice materials, such as glass, stone, cork, rubber, tobacco, food, paper, or insulating material. |
| 51-9041 | Extruding, Forming, Pressing, and Compacting Machine Setters, Operators, and Tenders |
|  | Set up, operate, or tend machines, such as glass-forming machines, plodder machines, and tuber machines, to shape and form products such as glassware, food, rubber, soap, brick, tile, clay, wax, tobacco, or cosmetics. |
| 51-9051 | Furnace, Kiln, Oven, Drier, and Kettle Operators and Tenders |
|  | Operate or tend heating equipment other than basic metal, plastic, or food processing equipment. Includes activities such as annealing glass, drying lumber, curing rubber, removing moisture from materials, or boiling soap. |
| 51-9061 | Inspectors, Testers, Sorters, Samplers, and Weighers |
|  | Inspect, test, sort, sample, or weigh nonagricultural raw materials or processed, machined, fabricated, or assembled parts or products for defects, wear, and deviations from specifications. May use precision measuring instruments and complex test equipment. |
| 51-971 | Packaging and Filling Machine Operators and Tenders |
|  | Operate or tend machines to prepare industrial or consumer products for storage or shipment. Includes cannery workers who pack food products. |
| 51-9123 | Painting, Coating and Decorating Worker |
|  | Paint, coat, or decorate articles, such as furniture, glass, plateware, pottery, jewelry, toys, books, or leather. |
| 51-9124 | Coating, Painting, and Spraying Machine Setters, Operators, and Tenders |
|  | Set up, operate, or tend spraying or rolling machines to coat or paint any of a wide variety of products, including glassware, cloth, ceramics, metal, plastic, paper, or wood, with lacquer, silver, copper, rubber, varnish, glaze, enamel, oil, or rust-proofing materials. Includes painters of transportation vehicles such as painters in auto body repair facilities. |


| SOC |
| :---: | :--- |
| Code | 51-9161 | Computer Numerically Controlled Tool Operators |
| :---: | | Operate computer-controlled tools, machines, or robots to machine or process parts, tools, or other |
| :--- |
| work pieces made of metal, plastic, wood, stone, or other materials. May also set up and maintain |
| equipment. |


| SOC <br> Code |  |
| :---: | :--- |
| $53-7063$ | Machine Feeders and Offbearers |
|  | Feed materials into or remove materials from machines or equipment that is automatic or tended by <br> other workers. Illustrative examples: Hopper Filler, Spinning Doffer. |
| $53-7064$ | Packers and Packagers, Hand |
| $53-7065$ | Pack or package by hand a wide variety of products and materials. |
| $53-7190$ | Stockers and Order Fillers |
|  | Receive, store, and issue merchandise, materials, equipment, and other items from stockroom, ware- <br> house, or storage yard to fill shelves, racks, tables, or customers' orders. May operate power equip- <br> ment to fill orders. May mark prices on merchandise and set up sales displays. |
|  | Material Moving Workers, All Other |
|  | Additional Occupations |
|  | This is the section that will allow you to add occupations not listed in the survey. You may also email <br> additional occupations to BERC@mtsu.edu. |
|  |  |

## MIDDLE TENNESSEE

STATE UNIVERSITY。

## SUMMARY REPORT

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## mtída IVA

Tennessee Department of Labor \& Workforce Development Middle Tennessee Regional Workforce Boards

Nashville Area Chamber of Commerce
Greater Nashville Regional Council
South Central Tennessee Development District
Upper Cumberland Development District
Tennessee Central Economic Authority
The Highlands Economic Partnership
Tennessee Chamber of Commerce \& Industry

## 2021 MIDDLE TENNESSEE INDUSTRIAL WAGE \＆BENEFIT SURVE

 Information based on a survey of over $\mathbf{3 0 9}$ industries who employ 54，000 Tennesseans in the mid－state．With a response rate of $\mathbf{2 4 . 4} \%$ ，the results of this survey provide a picture of the compensation structure in the region in the spring of 2021．＊
vacation dars
Many companies have graduated vacation days that change with employee＇s tenure at a given company．

of employers in the study area offer sick leave Companies commonly offer 6 to 7 days of sick leave．Many companies do not offer sick leave and instead give employees a set amount of time off for illness，vacation，and so forth．

Who pays？


EMPLOYEE ONLY（Cost to insure）

Employees are expected to pay an average of：

## $\$ 1,662$

for annual health insurance

Employer＇s share for each employee is significantly higher：
\＄4，530
for annual health insurance

## 川向命命 DEPENDENTS

（Cost to insure）
When dependents become part of the benefit plan，individual cost for health insurance increases to \＄5，582，dental increases to $\$ 650$ ，and vision increases to $\$ 218$ ．Similarly，the cost to employers of insuring dependents increases significantly for health（ $\$ 11,267$ ），dental（ $\$ 465$ ），and vision（\＄144）．


100\％expect to give a pay increase in 2021 or 2022 Average expected increase 3．4\％

## SURVEY RESULTS

This section provides a comprehensive analysis of the wage and benefit survey. First, BERC gro companies by employment size using the following three categories:

- Less Than 100
- 100-350
- More than 350

All major categories of data except wages by occupation are presented using these three categories. Where data is available, BERC presents survey findings using both average (=mean) and median, unweighted (by number of companies) and weighted (by number of jobs). Occupational wages include both hourly and annualized wages; the calculation assumes a 40-hour workweek and 52 workweeks annually.

## A. Establishments by Employment Size and Average Revenue

Of the establishments surveyed, 58.3 percent reported employment size as fewer than 100 employees. An additional 30.1 percent reported between 100 and 350 employees and 11.6 percent over 350. Overall, these 309 companies account for a total of 53,758 employees. Of these employees, 4.27 percent were part-time.

Table 2. Employment by Establishment Size and Part-time Status

| Employment Size | Number of Companies | Number of Employees |  |  | Part-time Workers |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Median | Average |  |
| Less Than 100 | 180 | 7,589 | 40 | 42 | 3.7\% |
| 100-350 | 93 | 17,004 | 172 | 183 | 5.7\% |
| Over 350 | 36 | 29,165 | 584 | 810 | 3.5\% |
| Regional | 309 | 53,758 | 78 | 174 | 4.3\% |
| te: N/A mea | stando | not $n$ |  |  |  |

Average weekly hours Table 3 presents average weekly hours in the 40-county study market area. In general, median total weekly work hours are 3,197 in the study market area. Average weekly hours per employee are around 40 . The table below shows average total weekly work hours for companies by employment size: total average weekly work hours for companies in the over-350 employment


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range are 32,595 . At the other end of the spectrum are companies with employm whose average weekly work hours total 1,731

Table 3. Workweek hours by Employment Size

| Employment | Average Weekly <br> Hours | Average Weekly Hours <br> Per Employee | Median Weekly <br> Hours | Median Weekly Hours <br> Per Employee |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Less Than 100 | 1,731 | 40 | 1,600 | 40 |
| $\mathbf{1 0 0 - 3 5 0}$ | 7,405 | 40 | 6,840 | 40 |
| Over $\mathbf{3 5 0}$ | 32,595 | 40 | 23,480 | 40 |
| Regional | 7,072 | 40 | 3,197 | 40 |

Note: N/A means disclosure standards are not met.

Union Membership Some responding companies indicated members of their workforce were unionized. As these companies represent only 5 percent or less of total responses, BERC excluded union membership from a detailed analysis.

Annual Revenue Overall, the average annual sales/revenue is $\$ 359$ million with a median of $\$ 14$ million. More details of revenue by company size can be seen in the table below.

Table 4. Annual Sales/Revenue by Employment Size

| Employment | Number of <br> Companies <br> Reporting | Average Revenue | Median <br> Revenue |
| :--- | ---: | ---: | ---: |
| Size | 134 | $\$ 41,094,081$ | $\$ 8,366,969$ |
| Less Than $\mathbf{1 0 0}$ | 54 | $\$ 193,530,543$ | $\$ 52,583,616$ |
| $\mathbf{1 0 0}-\mathbf{3 5 0}$ | 19 | $\$ 3,068,942,588$ | $\$ 200,000,000$ |
| Over 350 | 207 | $\$ 358,778,577$ | $\$ 14,000,000$ |

Note: N/A means disclosure standards are not met.

## B. Employee Benefits

BERC asked four series of questions regarding employee benefits: time off, types of insurance, retirement, and education or professional development. This section first provides a brief overview of employers' responses for each category and then analyzes each specific benefit in further detail.

Holidays and Leave Time In this category of benefits, BERC included holidays, PTO days, vacation days, paid sick leave, paid jury duty, and time off to vote. In this study market area, 31.8 percent of companies offer a PTO package that combines vacation days, sick leave, and personal days. The other 68.2 percent of companies offer vacation days, sick leave, and/or personal days separately.


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Companies with PTO packages offer an average of 15 PTO days for 5-year employ days that can be carried over to the next year, and an average of 21 maximum PTO days accumulated by a full-time employee. The following table shows further details of PTO days.

Table 5. PTO Days by Employment Size

| Employment Size | Average PTO Days |  |  | Average Carry-over Days | Average Maximum PTO Days |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1-year Employment | 5-year Employment | 10-year Employment |  |  |
| Less Than 100 | 9.5 | 14.6 | 17.9 | 4.1 | 20.0 |
| 100-350 | 9.1 | 14.8 | 17.8 | 3.7 | 21.8 |
| Over 350 | 12.7 | 17.5 | 21.5 | 4.5 | 22.3 |
| Regional | 9.7 | 15.0 | 18.3 | 4.1 | 20.8 |

Note: N/A means disclosure standards are not met.

Companies offering vacation days, sick leave, and other types of time off separately, offer an average of 12 vacation days and 3 sick days for 5 -year employees. Some also provide other types of leave. The following charts and tables provide further detail.

Chart 1. Vacation Days by Employment Size


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Only about 7 percent of reporting companies offer no insurance benefits. More than 90 p health insurance, as seen in Chart 6. Some companies also offer Wellness programs (40 percent)

What is the average cost of providing medical insurance? Overall, for an individual plan, employees are expected to pay an average of $\$ 1,662$ for health insurance, $\$ 224$ for dental, and $\$ 84$ for vision. The employer's share per employee is significantly higher for health insurance $(\$ 4,530)$ while relatively lower for dental insurance ( $\$ 184$ ) and vision insurance $(\$ 57)$. When dependents are added to the benefit plan, employee's cost for health insurance increases to $\$ 5,582$, and vision to $\$ 218$. Similarly, the cost to employers of insuring dependents increases significantly for health $(\$ 11,267)$ and vision insurance (\$144). Of course, the cost of insurance to both employees and employers varies by establishment size. Table 7 provides detailed cost figures by establishment size.

Table 7. Insurance Costs by Employment Size-Individual

|  | Health Insurance |  | Dental Insurance |  | Vision Insurance |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Employment | Employee | Employer | Employee | Employer | Employee | Employer |
| Size | Cost | Cost | Cost | Cost | Cost | Cost |
| Less Than 100 | $\$ 1,710$ | $\$ 4,617$ | $\$ 270$ | $\$ 206$ | $\$ 92$ | $\$ 51$ |
| $100-350$ | $\$ 1,630$ | $\$ 4,313$ | $\$ 170$ | $\$ 134$ | $\$ 70$ | $\$ 49$ |
| Over 350 | $\$ 1,527$ | $\$ 4,801$ | $\$ 165$ | $\$ 228$ | $\$ 95$ | $\$ 109$ |
| Regional | $\$ 1,662$ | $\$ 4,530$ | $\$ 224$ | $\$ 184$ | $\$ 84$ | $\$ 57$ |

Note1: N/A means disclosure standards are not met.
Note2: In some cases Health, Dental, and Vision included in one plan.

Table 8. Insurance Costs by Employment Size-with Dependents

|  | Health Insurance |  | Dental Insurance |  | Vision Insurance |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Employment Size | Employee Cost | Employer Cost | Employee Cost | Employer Cost | Employee Cost | Employer Cost |
| Less Than 100 | \$6,209 | \$10,217 | \$747 | \$455 | \$194 | \$129 |
| 100-350 | \$5,223 | \$12,465 | \$571 | \$394 | \$235 | \$133 |
| Over 350 | \$3,876 | \$13,141 | \$441 | \$760 | \$266 | \$248 |
| Regional | \$5,582 | \$11,267 | \$650 | \$465 | \$218 | \$144 |

Note1: N/A means disclosure standards are not met.
Note2: In some cases Health, Dental, and Vision included in one plan.

Retirement Plans The following chart, Chart 7, shows defined contribution plans the companies in the study market area offer to their employees. A Traditional $401(k)$ is offered by about 90 percent of the companies. Profit sharing is offered by about 17 percent of the companies.


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## E. Wages and Total Compensation

This section provides wage data for companies and selected occupations surveyed in the st market area. The wage data will be presented in two general formats: (1) average wage by establishment size and cumulative wage distribution and (2) average wage by selected occupation. In presenting wage data, BERC will use both weighted (by number of jobs) and unweighted (by number of establishments) data. However, in the Occupation Profile report, where 208 occupations are profiled individually, BERC will use establishment-level (unweighted) wage data.

As previously stated, BERC identified over 250 occupations for inclusion in the wage and benefit survey. The companies responding to the survey in this region provided data for a total of 208 occupations. If fewer than three companies reported on a given occupation, BERC excluded that occupation from analysis.

Wages by Establishment Size Throughout this section, BERC uses the terms "establishment size" and "company size" interchangeably. How do wages vary by establishment size? Tables 12 and 13 present aggregate wage data by both hourly and annualized wages. Unweighted wage data is the establishment data, whereas weighted wage data is employment-adjusted. Overall, reporting companies pay an average hourly wage of $\$ 30.57$. The median establishment wage is $\$ 25.29$. Annualized average and median establishment wages are $\$ 63,588$ (average) and $\$ 52,593$ (median). Tables 12 and 13 illustrate slight variations in wage by employment size.

Table 12. Hourly Wage by Employment Size

| Employment <br> Size | Unweighted Wages |  | Weighted Wages |  | Number of <br> Positions |
| :--- | :--- | :--- | :--- | :--- | ---: |
|  | Average | Median | Average | Median | 6,882 |
| Less Than 100 | $\$ 28.61$ | $\$ 23.91$ | $\$ 21.14$ | $\$ 17.85$ | 11,547 |
| 100 -350 | $\$ 31.75$ | $\$ 26.50$ | $\$ 23.24$ | $\$ 19.00$ | 16,743 |
| Over 350 | $\$ 33.23$ | $\$ 29.80$ | $\$ 22.12$ | $\$ 19.29$ | 35,172 |

Table 13. Annual Wage by Employment Size

| Employment <br> Size | Unweighted Wages |  |  | Weighted Wages | Number of |
| :--- | :--- | :--- | :--- | :--- | ---: |
|  | Average | Median | Average | Median | Positions |
| Less Than $\mathbf{1 0 0}$ | $\$ 59,505$ | $\$ 49,733$ | $\$ 43,980$ | $\$ 37,135$ | 6,882 |
| $100-350$ | $\$ 66,041$ | $\$ 55,120$ | $\$ 48,335$ | $\$ 39,520$ | 11,547 |
| Over 350 | $\$ 69,110$ | $\$ 61,984$ | $\$ 46,008$ | $\$ 40,124$ | 16,743 |
| Regional | $\$ 63,588$ | $\$ 52,593$ | $\$ 46,375$ | $\$ 39,520$ | 35,172 |

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| SOC Code and Title |  | Minimum Hourly |  | Maximum Hourly |  | Current Wage |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Average | Median | Average | Median | Average | Media |
| 11-0000 | Management Occupations |  |  |  |  |  |  |
| 11-1011 | Chief Executive | \$77.11 | \$58.35 | \$125.00 | \$92.54 | \$94.00 | \$79.53 |
| 11-1021 | General and Operations Managers | \$50.24 | \$43.85 | \$66.86 | \$60.42 | \$54.31 | \$50.23 |
| 11-2021 | Marketing Managers | \$35.20 | \$33.91 | \$47.71 | \$46.13 | \$40.13 | \$40.00 |
| 11-2022 | Sales Managers | \$44.06 | \$40.00 | \$60.50 | \$55.00 | \$49.61 | \$47.24 |
| 11-3010 | Administrative Services and Facilities Managers | \$29.03 | \$28.85 | \$36.41 | \$34.00 | \$36.10 | \$36.00 |
| 11-3021 | Computer and Information Systems Managers | \$40.54 | \$37.96 | \$54.54 | \$48.00 | \$44.31 | \$40.00 |
| 11-3031 | Financial Managers | \$47.46 | \$44.12 | \$58.91 | \$52.78 | \$51.39 | \$49.00 |
| 11-3051 | Industrial Production Managers | \$31.76 | \$30.00 | \$42.63 | \$40.00 | \$38.11 | \$35.35 |
| 11-3061 | Purchasing Managers | \$31.84 | \$30.72 | \$40.96 | \$38.46 | \$36.91 | \$36.00 |
| 11-3071 | Transportation, Storage, and Distribution Managers | \$30.35 | \$28.85 | \$38.30 | \$34.50 | \$35.56 | \$34.50 |
| 13-0000 | Business and Financial Occupations |  |  |  |  |  |  |
| 13-1020 | Buyers and Purchasing Agents | \$23.27 | \$22.06 | \$32.20 | \$30.00 | \$26.96 | \$25.67 |
| 13-1031 | Claims Adjusters, Examiners, and Investigators | \$21.70 | \$18.36 | \$27.36 | \$32.00 | \$24.22 | \$23.39 |
| 13-1041 | Compliance Officers | \$38.87 | \$41.00 | \$55.32 | \$43.71 | \$45.75 | \$40.00 |
| 13-1051 | Cost Estimators | \$29.49 | \$31.00 | \$37.93 | \$34.36 | \$33.56 | \$32.35 |
| 13-1071 | Human Resources Specialists | \$25.08 | \$22.38 | \$35.00 | \$33.27 | \$29.21 | \$27.35 |
| 13-1081 | Logisticians | \$20.04 | \$19.50 | \$30.33 | \$26.00 | \$25.11 | \$24.00 |
| 13-1111 | Management Analysts | N/A | N/A | \$33.34 | \$32.03 | \$36.74 | \$35.02 |
| 13-1141 | Compensation, Benefits, and Job Analysis Specialists | \$23.67 | \$24.00 | \$33.89 | \$34.00 | \$28.42 | \$27.00 |
| 13-1151 | Training and Development Specialists | \$24.13 | \$26.92 | \$25.09 | \$26.92 | \$29.52 | \$26.92 |
| 13-1161 | Market Research Analysts and Marketing Specialists | \$20.13 | \$20.00 | \$40.21 | \$41.68 | \$26.55 | \$28.23 |
| 13-1198 | Project Management Specialists and Business Operations Specialists, All Other | \$33.36 | \$28.00 | \$52.07 | \$43.10 | \$38.17 | \$35.46 |
| 13-2011 | Accountants and Auditors | \$27.85 | \$25.62 | \$38.31 | \$38.42 | \$32.20 | \$28.92 |
| 13-2031 | Budget Analysts | N/A | N/A | N/A | N/A | N/A | N/A |
| 13-2072 | Loan Officers | N/A | N/A | N/A | N/A | N/A | N/A |
| 13-2098 | Financial and Investment Analysts, Financial Risk Specialists, and Financial Specialists, All Other | \$30.72 | \$28.00 | \$50.71 | \$49.03 | \$39.37 | \$39.00 |
| 15-0000 | Computer Occupations |  |  |  |  |  |  |
| 15-1211 | Computer Systems Analysts | \$27.60 | \$27.98 | \$42.02 | \$38.16 | \$32.48 | \$31.45 |
| 15-1231 | Computer Network Support Specialists | \$27.05 | \$25.00 | \$35.22 | \$35.23 | \$32.00 | \$30.68 |
| 15-1232 | Computer User Support Specialists | \$20.41 | \$19.18 | \$27.14 | \$26.44 | \$24.55 | \$23.66 |
| 15-1244 | Network and Computer Systems Administrators | \$29.06 | \$31.00 | \$40.48 | \$36.34 | \$32.16 | \$31.44 |
| 15-1251 | Computer Programmers | \$34.17 | \$30.00 | \$58.77 | \$59.80 | \$43.99 | \$39.00 |
| 15-1256 | Software Developers and Software Quality Assurance Analysts and Testers | \$28.58 | \$27.63 | \$51.16 | \$50.47 | \$24.05 | \$23.50 |
| 15-1299 | Computer Occupations, All Other | \$30.96 | \$30.76 | \$40.49 | \$41.47 | \$31.98 | \$31.53 |

Table B1. The COVID-19 Impact on Training Needs: Cluster Analysis

| Cluster Number | Cluster Name | Percent of Responses | Sample Responses |
| :---: | :---: | :---: | :---: |
| 1 | No or very little impact | 33.80\% | (1) No impact <br> (2) Very little impact |
| 2 | Yes | 3.24\% | (1) Yes, there has been an impact |
| Qualified respo |  |  |  |
| 3 | Lack of in-person traning opportunities | 5.56\% | (1) In PERSON has had to go to online webinar training. <br> (2) In PERSON training halted.Virtual training when effective <br> (3) It has prompted us to stop all in PERSON training. |
| 4 | Virtual training | 9.26\% | (1) We have had to go VIRTUAL TRAINING <br> (2) TRAINING has moved to basically VIRTUAL sessions <br> (3) All TRAINING moved to VIRTUAL learning which isn't as effective. |
| 5 | Training change because of CDC guidelines | 2.31\% | (1) Company had to pivot to follow CDC GUIDELINES <br> (2) Yes, because of the CDC GUIDELINES we could not conduct TRAINING. <br> (3) We have had to modify our TRAINING practices to the current CDC GUIDELINES. |
| 6 | Training challaneges because of social distancing | 6.48\% | (1) Very DIFFICULT to have TRAINING due to limited space and number that can attend at one time. <br> (2) Some classes canceled or POSTPONED due to exposure and the need for more space for social distancing. <br> (3) Trainings that were not necessary were POSTPONED due to COVID-19. |
| 7 | Class size and frequency of training | 5.09\% | (1) FREQUENCY of TRAINING and SIZE of CLASSES. <br> (2) We have had to space out TRAININGS and CLASSES. <br> (3) More virtual CLASSES needed due to limited space and high number of employees needing the TRAINING. |
| 8 | Limiting training ability | 4.17\% | (1) LIMITED our ability to do in person TRAINING; have moved to more online TRAINING <br> (2) TRAINING has been LIMITED due to social distancing <br> (3) LIMITED our ability to gather employees together in large groups. LIMITED our ability to travel offsite for TRAINING. |
| 9 | Use of smaller groups in training | 4.17\% | (1) SMALLER GROUPS of TRAINING and more need to TRAIN due to absences caused by COVID-19 <br> (2) We do SMALLER GROUPS and do not do any outside TRAINING <br> (3) Takes a long time for TRAINING in SMALL GROUPS |
| 10 | Eliminating group training sessions | 2.78\% | (1) We have not had TRAINING SESSIONS since COVID <br> (2) Reduced GROUP TRAINING SESSIONS. <br> (3) Yes, not ABLE to GATHER in large GROUP meetings. |
| 11 | Unable to meet, travel, and train | 3.70\% | (1) Unable to PARTICIPATE in TRAINING <br> (2) We are UNABLE to provide classroom TRAINING. <br> (3) We are not really able to travel much for training and our company does not allow any VISITORS |

Source: BERC 2021 Wage and Benefit Survey


Jones College of Business
Business and Economic Research Center

| 2021 Middle Tennessee Industrial Wage \& Benefit Survey |  |  |  | Region A 40-County Middle Tennessee |
| :---: | :---: | :---: | :---: | :---: |
| Profile 15 13-1071 Human Resources Specialists |  |  |  |  |
| Characteristics of this Occupation Benefits in Companies Reporting this Occupation |  |  |  |  |
| Minimum education level: | 49\% Bachelor's | Value of benefits as a percent of wages: | 28\% | Wage Distribution in the Study Market Area |
|  |  |  |  |  |
| Number of vacancies: | 16 | Time Off |  |  |
| Current occupational employment reported: 185 Paid holidays: 9.4 |  |  |  | \$600,000 |
| Difficulty of filling position (1 easy-10 difficult): | 5 | PTO days or annual leave + sick leave (5yrs) | 17.2 | \$500,000 |
| Average minimum wage (hourly): | \$25.1 | Sick leave days ( 5 yrs ) | 2.7 | \$400,000 $\quad$This occupation: <br> $\$ 60,758$ |
| Average maximum wage (hourly): | \$35.0 | Paid jury duty: | Yes | \$300,000 |
| Average current wage (hourly): $\quad \mathbf{\$ 2 9 . 2}$ Time off to vote: Yes |  |  |  | $\$ 200,000$ |
| Average annual wage: $\quad \$ 60,758$ |  |  |  | \$100,000 |
| Median annual wage: | \$56,888 | Insurance |  |  |
| Average benefits value: | \$17,186 | Health insurance: | Yes | $800^{10}$ |
| Total compensation average: | \$77,944 | Average employee share: | \$1,685 |  |
|  |  | Average employer share: | \$4,741 | Wage and Benefit: Region vs. Occupation |
| Characteristics of Companies Reporting this Occupation |  | Dependent employee share: | \$5,064 |  |
| Number of companies reporting: | 131 | Dependent employer share: | \$11,651 | \$80,000 |
| Current employment of reporting companies: | 35,612 | Dental insurance: | Yes | \$70,000 |
| Part-time workers: | 5\% | Vision insurance: | Yes | \$60,000 |
| Average sales: | \$553,049,358 | Life insurance: | Yes | \$50,000 |
| Annual employee turnover rate: | 68\% | Disability insurance: | Yes | \$40,000 |
| Employee absentee rate: | 11\% |  |  | \$30,000 |
|  |  | Retirement and Other |  | \$20,000 |
|  |  | 401(k): | Yes | \$10,000 |
| Second and Third Shifts in Companies Reporting this Occupation |  | IRA: | No | \$0 Region Occupation |
| Second shift pay differential (\$): | More than \$0.5 per hour | Profit sharing: | No |  |
| Second shift pay differential (\%): | 10\% or less | Career development: | Yes | Wage Benefit |
| Third shift pay differential (\$): | More than $\mathbf{\$ 0 . 7 5}$ per hour | Tuition reimbursement: | Yes | Region \$63,588 \$15,03 |
| Third shift pay differential (\%): | $10 \%$ or less | Childcare assistance: | No | Occupation $\quad \$ 60,758 \quad \$ 17,7$ |
| BUSINESS \& ECONOMIC RESEARCH CENTER AT MTSU |  |  |  |  |



## Profile 98 51-1011 First-Line Supervisors of Production and Operating Workers

Characteristics of this Occupation Minimum education level: $\quad 73 \%$ High School or Less
Licensing requirement:
No
Number of vacancies:
Current occupational employment reported:
Difficulty of filling position (1 easy-10 difficult):
Average minimum wage (hourly): Average maximum wage (hourly): Average annual wage:
Median annual wage:
Average benefits value:
Total compensation avera
Characteristics of Companies Reporting this Occupation Number of companies reporting: 27,463
 401(k):
Retirement and Other IRA: Career development: Tuition reimbursement: Childcare assistance:


$50 / m \%$

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## Coming Spring 2023

Reports prepared by MTSU will be sent to participating industries beginning May 2023

